

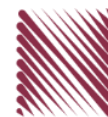


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

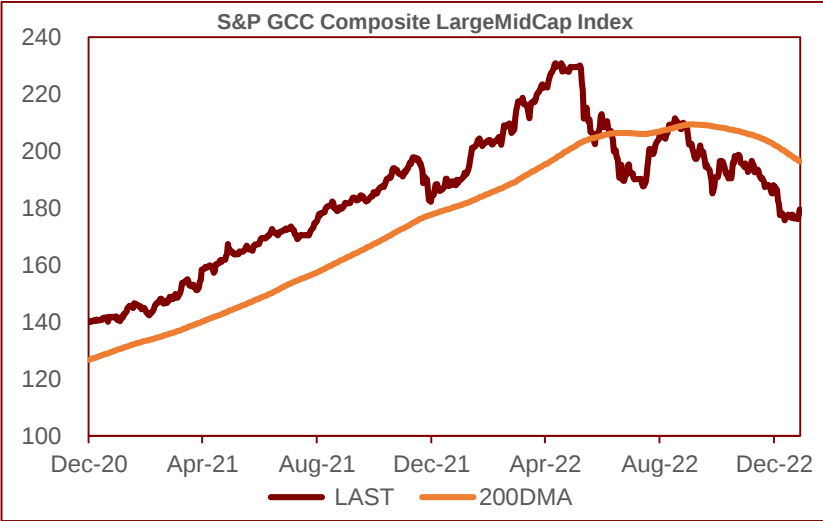
Thursday, January 5th 2023





Market Watch Thursday, January 5, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,531.83	0.00	0.51	0.51	0.51	0.51	9,785 SAR	1.67	15.03
Qatar (QE Index)	11,145.31	2.77	4.35	4.35	4.35	4.35	573 QAR	1.30	13.10
Dubai (DFMGI)	3,302.44	-0.38	-0.37	-0.58	-0.58	-0.58	476 AED	1.21	13.06
Abu Dhabi (ADI)	10,197.78	-0.25	-0.13	0.41	0.41	0.41	1,435 AED	2.00	20.06
Bahrain (BAX)	1,892.60	0.05	-0.14	-0.14	-0.14	-0.14	19 BHD	1.63	15.11
MUSCAT SE INDEX	4,868.09	0.41	0.22	0.22	0.22	0.22	5 OMR	0.99	13.25
SP GCC Comp LMC	179.49	0.32	0.42	0.52	0.52	0.52			
SP UAE PRICE INDEX	136.87	-0.55	-0.41	0.24	0.24	0.24			
Developed Markets									
MSCI World Index	2,649.76	-1.13	-0.66	-0.31	-0.31	-0.31			
U.S. (S&P 500)	3,895.08	-1.16	-1.07	-0.82	-0.82	-0.82			
U.K. (FTSE 100)	7,699.49	0.64	1.61	2.44	2.44	2.44			
Japan (Topix)	1,875.76	0.04	-1.39	-1.21	-1.21	-1.21			
Emerging Markets									
MSCI EM Index	988.68	1.00	2.77	2.89	2.89	2.89			
China (SSE Composite)	3,157.64	1.01	2.65	2.14	2.14	2.14			
India (Sensex)	59,900.37	-0.50	-1.28	-0.80	-0.80	-0.80			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,122.02	0.56	-2.33	-2.33	-2.33	-2.33	46.13 KWD	2.05	28.84
Kuwait Premier Index	7,899.29	0.58	-2.67	-2.67	-2.67	-2.67	36.17 KWD	2.16	24.16
Kuwait Main Index	5,541.04	0.44	-1.00	-1.00	-1.00	-1.00	9.96 KWD	1.61	45.90
NIC 50	8,848.45	0.66	-2.68	-2.68	-2.68	3.82	28.60 KWD	2.14	23.16
Kuwait Sector									
Banking	1,757.85	0.61	-2.01	-2.01	-2.01	-2.01	29.62 KWD	1.30	25.16
Telecom	1,152.15	0.06	-2.48	-2.48	-2.48	-2.48	3.54 KWD	1.98	11.79
Industrials	1,038.93	0.84	-3.70	-3.70	-3.70	-3.70	3.67 KWD	0.80	18.68
Financial services	1,218.56	0.59	-3.08	-3.08	-3.08	-3.08	3.47 KWD	0.71	16.72
Real estate	1,182.24	0.38	-2.19	-2.19	-2.19	-2.19	2.57 KWD	0.58	20.52
Basic materials	836.78	-1.12	-3.27	-3.27	-3.27	-3.27	0.75 KWD	1.28	8.06
Health care	461.85	0.00	0.00	0.00	0.00	0.00	0.23 KWD	2.62	11.92
Consumer services	476.87	0.07	-0.64	-0.64	-0.64	-0.64	0.72 KWD	0.95	11.25
Insurance	1,550.21	0.14	-0.04	-0.04	-0.04	-0.04	0.64 KWD	0.80	9.50
Consumer Disc	1,397.76	1.67	-5.99	-5.99	-5.99	-5.99	0.15 KWD	0.96	0.00
Energy	1,119.44	-1.12	-1.68	-1.68	-1.68	-1.68	0.23 KWD	0.79	4.66
Technology	756.60	0.00	8.67	8.67	8.67	8.67	0.01 KWD	0.93	0.00
Utilities	484.21	0.55	-2.13	-2.13	-2.13	-2.13	0.20 KWD	1.70	15.13



What Move the GCC markets

Oil Prices

Oil prices were little changed on Thursday as the market balanced a weaker U.S. dollar and mixed U.S. jobs reports, but both crude benchmarks ended the first week of the year lower due to global recession concerns. Brent futures fell 12 cents to settle at \$78.69 a barrel.

Kuwait Market

The market closed up today by + 0.56% at 7,122.02 value traded 33.7 million KD, Premier market value traded reached 26.4 million KD up by + 0.58% at 7,899.29

KSA Market

The market closed flat today at 10,531.83.



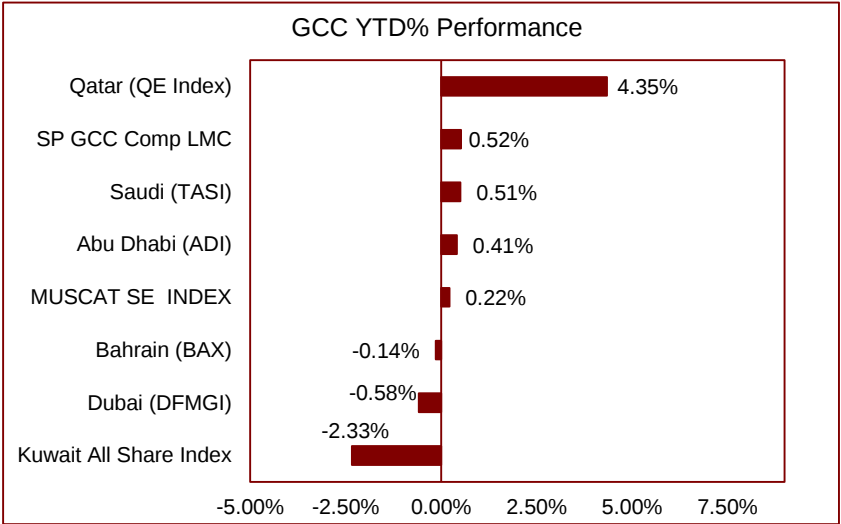
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.077	0.47	-0.09	-0.09	-0.09	-0.09	8.14 KWD	2.07	27.00
KFH	0.791	0.64	-3.89	-3.89	-3.89	-3.89	10.62 KWD	3.26	32.00
Zain	0.551	0.00	-2.13	-2.13	-2.13	-2.13	2.39 KWD	1.98	11.79
BOUBYAN BANK	0.767	0.66	-3.88	-3.88	-3.88	-3.88	2.87 KWD	3.04	34.00
Agility	0.682	0.74	-5.28	-5.28	-5.28	-5.28	1.83 KWD	1.26	44.58
Saudi Arabia									
ARAMCO	31.55	-0.47	-1.71	-1.71	-1.71	-1.71	6,939.15 SAR	5.00	12.11
SABIC	90.20	0.22	0.89	0.89	0.89	0.89	270.53 SAR	1.48	35.00
STC	37.60	1.21	2.73	2.73	2.73	2.73	187.95 SAR	2.56	15.42
AL-RAJHI BANK	75.70	-0.66	0.66	0.66	0.66	0.66	302.72 SAR	3.52	20.04
NCB	49.70	-0.60	-1.58	-1.58	-1.58	-1.58	222.50 SAR	1.36	12.06
United Arab Emirates									
ETISALAT.AD	23.00	0.17	-0.61	0.61	0.61	0.61	206.60 AED	5.10	21.10
FAB.AD	17.10	-0.58	-2.17	0.00	0.00	0.00	184.48 AED	1.64	13.59
EMIRATES NBD	13.10	-0.38	0.77	0.77	0.77	0.77	82.74 AED	0.93	7.82
DB ISLAMIC BK	5.66	0.18	-0.88	-0.70	-0.70	-0.70	40.54 AED	1.00	8.26
EMAAR PROPERT	5.81	-1.36	-0.85	-0.85	-0.85	-0.85	51.00 AED	0.72	6.69
Qatar									
QNB	19.00	4.68	5.56	5.56	5.56	5.56	175.95 QAR	1.67	13.61
INDUSTRIES QAT	13.45	1.05	5.00	5.00	5.00	5.00	81.59 QAR	2.01	8.57
QA ISLAMIC BK	20.70	4.28	11.53	11.53	11.53	11.53	49.04 QAR	1.86	13.28
MASRAF AL RAYA	3.33	2.81	5.01	5.01	5.01	5.01	31.05 QAR	1.28	20.84
MESAIEED PETRO	2.10	1.89	-1.27	-1.27	-1.27	-1.27	26.45 QAR	1.54	13.93
OMAN									
BANK MUSCAT	0.280	0.00	1.82	1.82	1.82	1.82	2.10 OMR	0.97	8.33
OMANTEL	0.940	5.86	2.17	2.17	2.17	2.17	0.71 OMR	1.19	7.69
BANK DHOFAR	0.175	0.00	0.00	0.00	0.00	0.00	0.52 QAR	0.74	14.93
NAT BANK OF OMAN	0.287	0.70	-0.69	-0.69	-0.69	-0.69	0.47 QAR	0.80	12.71
OMINVEST	0.430	0.00	2.38	2.38	2.38	2.38	0.29 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Dec 22	24.72%	17.24%	0.06%	1.25%	0.37%	4.53%	17.68%	12.30%	5.91%	5.08%
4-Jan 23	24.72%	17.27%	0.06%	1.27%	0.37%	4.46%	17.68%	12.33%	5.91%	5.10%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.72 %The leading sector bottom performance indices today are Consumer Disc -2.35 % Energy -2 % Financial services -1.57 % respectively

KSA

Saudi Armco has a negative performance today by -0.47 %, SABIC has a positive performance today by + 0.22 %, STC has a positive performance today by + 1.21 %, Al Rajhi Bank has a negative performance today by -0.66 %

U.A.E

ETISALAT .AD has a positive performance today by + 0.17 %, FAB.AD has a negative performance today by -0.58 %



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